AO 455(Rev. 5/85) Waiver of Indictment

UNITED STATES DISTRICT COURT

FEB 1 9 2008

RK, U.S. DISTRICT COURT

SOUTHERN DISTRICT OF CALIFORNIA

WAIVER OF INDICTMENT

UNITED STATES OF AMERICA

v.

JASON ALAN O'NEAL aka Jason Alan Brown

CASE NUMBER: 08020400-IEG

I, JASON ALAN O'NEAL, aka Jason Alan Brown, the above-named defendant, who is accused of Title 18, United States Code, Section 1001(a)(2) - False Statements, being advised of the nature of the charges, the proposed Information, and of my rights, hereby (date)

Indictment and consent that the proceeding may be by information rather than by Indictment.

JASON ALAN O'NEAL

Defendant

STEPHEN P. WHITE

Counsel for Defendant